



Corporate Action Notice

(Other than for a Distribution)

Updated as at 17 October 2019

Section 1: issuer information (mandatory)				
Name of issuer	Goodwood Capital Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	GWC			
ISIN (If unknown, check on NZX website)	NZSNKE0001S9			
Name of Registry	Link Market Services			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan		Renounceable Rights issue	
	Capital reconstruction	X	Non Renounceable Rights issue	
	Call		Bonus issue	
Record date	4/5/2022			
Ex-Date (one business day before the Record Date)	3/5/2022			
Currency	NZD			
Section 5: Capital reconstruction				
Nature of capital reconstruction (Please mark with an X in applicable box)	Financial Product Split		Financial Product Consolidation	X
	Other		Amalgamation	
Ratio (for example 1 for 2)	New	1	Existing	2.5
Treatment of fractions	Rounded to nearest whole number (with a fractional entitlement to half a share being rounded up)			
Number of Financial Products to be issued/ redeemed	As a result of the financial product consolidation, the number of shares on issue in GWC will be reduced from 33,409,809 shares to approximately 13.36 million shares			
Per Financial Product amount (if cash reconstruction)	N/A			
Payment date (if cash reconstruction)	N/A			
Allotment date	5/5/2022			
Section 7: Authority for this announcement (mandatory)				
Name of person authorised to make this announcement	Sean Joyce			
Contact person for this announcement	Sean Joyce			
Contact phone number	+64 21 865 704			
Contact email address	sean@corporate-counsel.co.nz			
Date of release through MAP	27/04/2022			